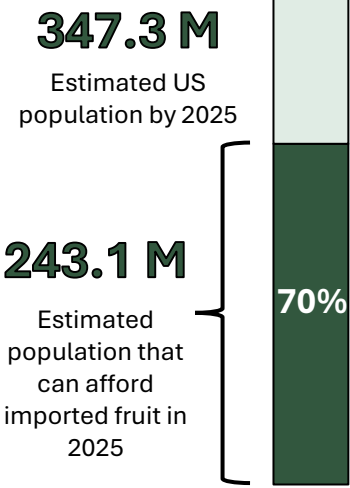




Avocado Market Brief - USA

July 2026



165 K
Tonnes produced in the US in 2024

21.7 K
Hectares in the US in 2023

Feb - Sept

US Avocado Season

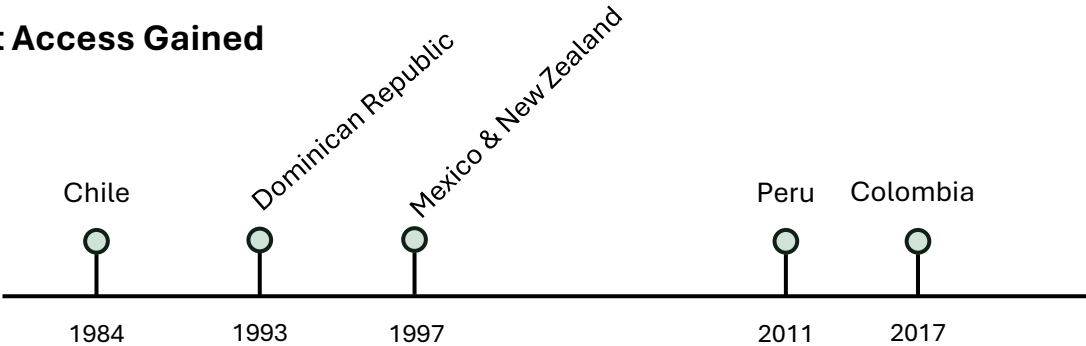
Time from South Africa

20-45 Days

2-8 Days

0%, 4.8%
Import tariff and duty for SA (AGOA, MFN)

Market Access Gained



Supplier	Tariff ¹
Mexico	3.94% (MFN ²), 0% (USMCA ³)
Peru	3.94% (MFN), 0% (Peru-US FTA ⁴)
Dominican Republic	3.94% (MFN), 0% (CAFTA ⁵)
Colombia	3.94% (MFN), 0% (Colombia-USA FTA ⁶)
Chile	3.94% (MFN)
New Zealand	3.94% (MFN)

Source: Trademap (2026), ITC Market Access Map

1. Note that the USA introduced an Ad-valorem duty of 10% on 10/4/2025 on all US imports except those under the USMCA

2. Most Favoured Nations Tariff

3. US-Mexico-Canada Agreement (enacted 1/7/2020)

4. Enacted 1/2/2009

5. Dominican Republic-Central America FTA (enacted 1/3/2007)

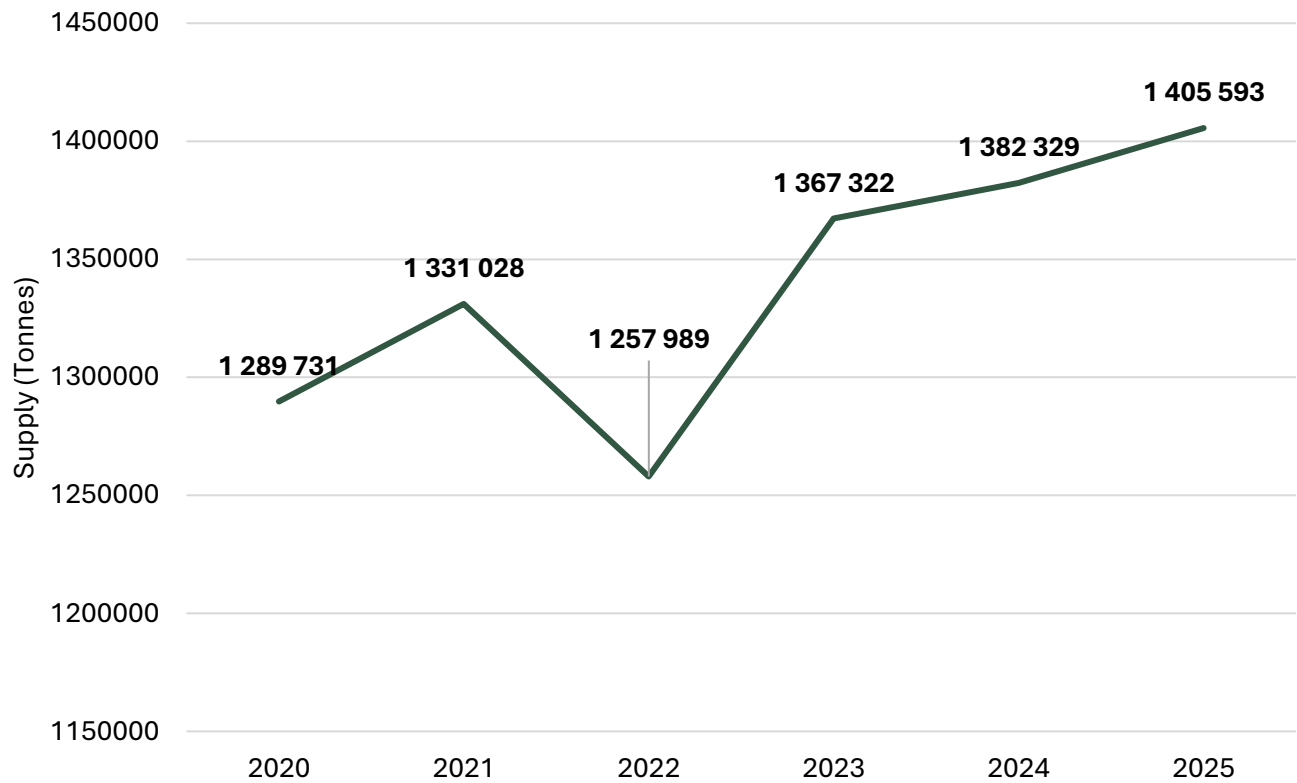
6. Enacted 15/5/2012



Avocado Market Brief - USA

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Total Volume Supplied to the US



Volume Consumed in the US per Supplying Country (Tonnes)

	2020	2021	2022	2023	2024	2025
Mexico	1 004 605	1 085 056	946 503	1 124 077	1 066 359	1 083 614
Peru	77 400	84 529	122 313	74 737	65 894	100 758
Dominican Republic	30 042	36 198	37 287	44 234	42 486	49 365
Colombia	3 211	3 236	19 250	13 646	36 823	56 093
Chile	1 201	4 075	7 445	4 869	5 566	9 772
New Zealand				17	91	249
California	173 272	117 934	125 191	105 742	165 110	105742