



Avocado Market Brief - India

July 2026

1.463 B

Estimated
population of India
in 2025



0.58 B

Estimated
population that
can afford
imported fruit in
2025

7 K

Tonnes produced in
India

1 K

Hectares in India

Jul - Aug

India Hass-type
Season

Sept - Oct

India Greenskins
Season

Time from South Africa



15-25 Days

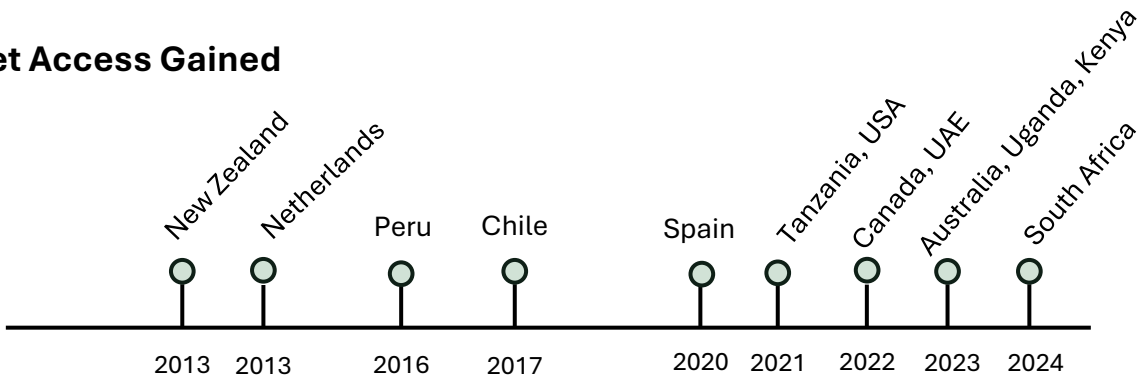


5-8 Days

30%

Import tariff and duty
for SA (MFN)

Market Access Gained



Supplier	Tariff
Tanzania	30% (MFN), 0% (LDCs) ¹
Uganda	
New Zealand	
Peru	30% (MFN)
Chile	30% (MFN), 15% (Chile-India ²)
Australia	30% (MFN), 12.9% (Australia-India ECTA ³)
Kenya	
Netherlands	
Spain	
USA	
Canada	30% (MFN), 12% (India-UAE CEPA ⁴)
UAE	

Source: Trademap (2026), ITC Market Access Map

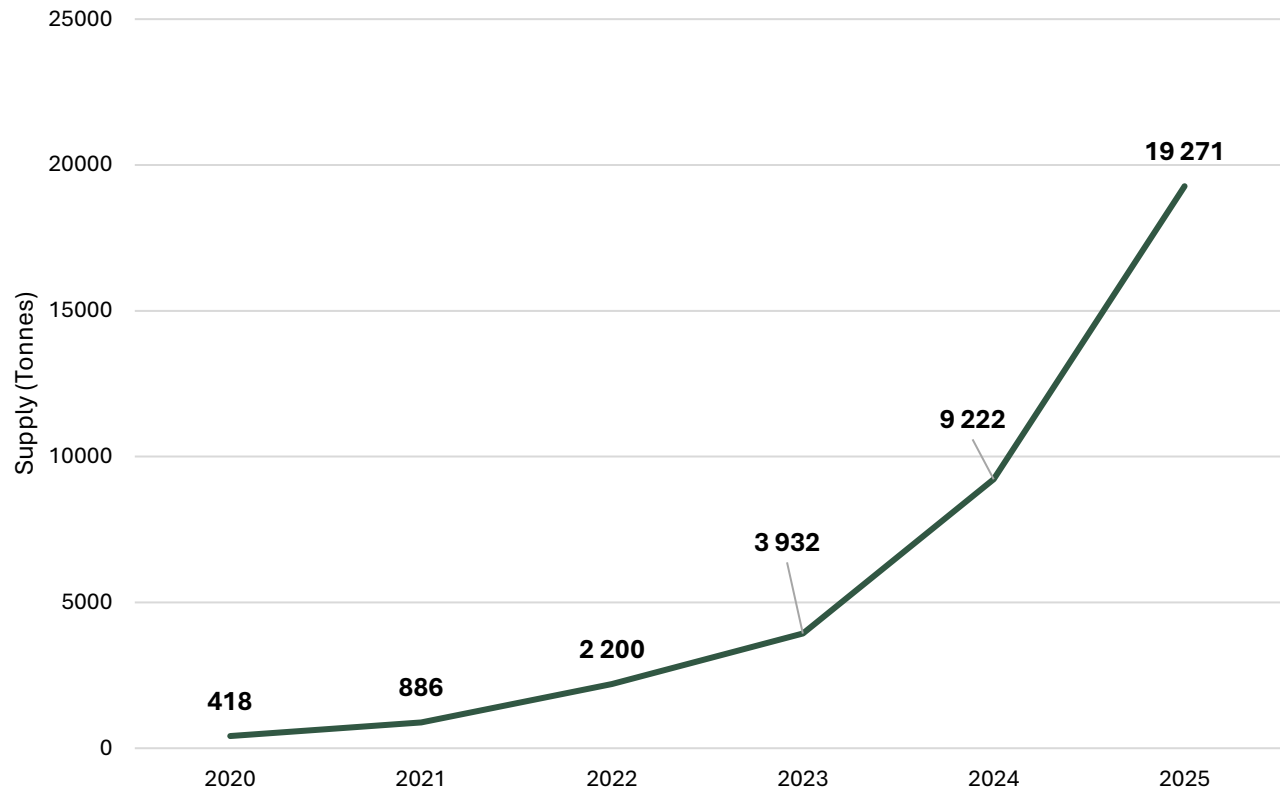
1. Least Developed Countries Tariff (enacted 13/8/2008)
2. Enacted 11/9/2007
3. Economic Cooperation and Trade Agreement Tariff (enacted 29/12/2022)
4. India-United Arab Emirates Comprehensive Economic Partnership Agreement (enacted 1/5/2022)



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Total Volume Supplied to India



Volume Supplied to India per Country (Tonnes)

	2020	2021	2022	2023	2024	2025
Tanzania	0	0	1104	3491	7888	15 991
New Zealand	94	215	439	194	162	78
Peru	118	222	16	11	0	4
Chile	4	0	0	0	0	
Australia	0	0	0	14	571	358
Kenya	0	1	53	70	553	2 733
Netherlands	201	446	549	150	24	40
Spain	1	0	0	0	0	
USA	0	2	0	0	0	
UAE	0	0	35	0	0	
Canada	0	0	4	0	0	
Uganda	0	0	0	2	0	
South Africa	0	0	0	0	24	67