

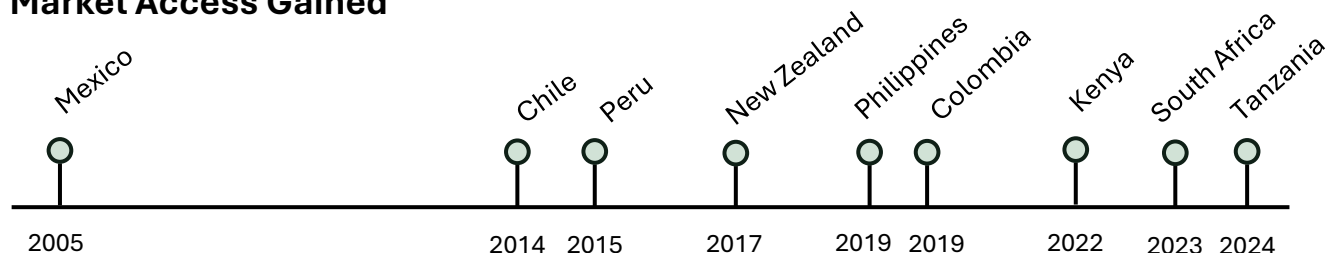


Avocado Market Brief - China

July 2026



Market Access Gained



Supplier	Tariff
Peru	25% (MFN), 0% (China-Peru FTA ¹)
Chile	25% (MFN), 0% (Chile-China FTA ²)
Kenya	25% (MFN)
Mexico	25% (MFN)
New Zealand	25% (MFN), 20% (RCEP ³), 0% (China-New Zealand FTA ⁴)
Philippines	25% (MFN), 20% (RCEP ⁵), 0% (ASEAN-China FTA ⁶)
Colombia	25% (MFN)
Tanzania	7% (MFN) 0% (LDCs ⁷)

Source: Trademap (2026), ITC Market Access Map

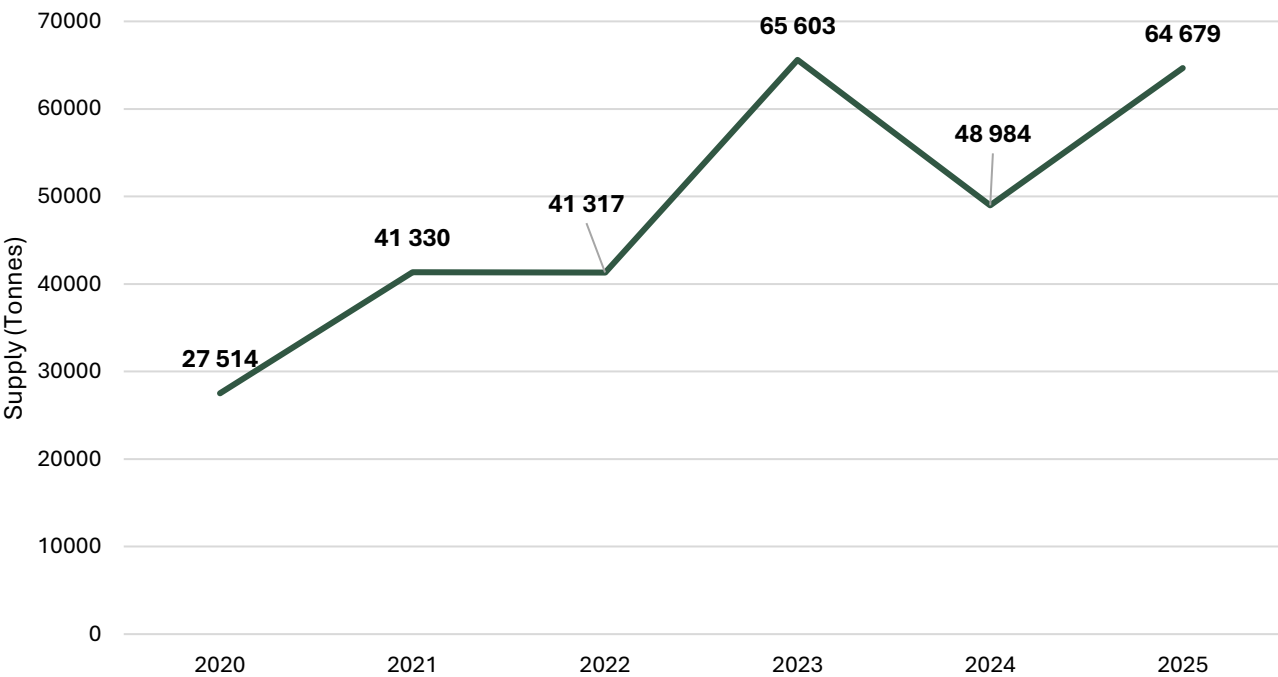
1. Free Trade Agreement (enacted 1/3/2010)
2. Enacted 1/10/2006
3. Regional Comprehensive Economic Partnership (enacted 1/1/2022)
4. Enacted 1/10/2008
5. Enacted 2/6/2023
6. Association of Southeast Asian Nations (enacted 1/7/2005)
7. Preferential tariff for Least Developed Countries (enacted 1/1/2001)



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Total Volume Supplied to China



Total Volumes Supplied per Country (Tonnes)

	2020	2021	2022	2023	2024	2025
Peru	15686	26289	28408	50023	37737	48 458
Chile	7059	6307	9143	8126	7527	9 130
Kenya	0	0	444	4324	1580	3 997
Mexico	4339	7088	2288	2048	753	77
New Zealand	118	1101	397	574	1193	2 276
Philippines	264	165	620	386	94	52
Colombia	48	246	17	117	0	0
Tanzania	0	0	0	0	76	597
South Africa	0	0	0	0	22	92
USA	0	134	0	5	2	0